**INTEREST RATES MARKET NOTICE – with Coupon**

**Date: 24 January 2020**

**Subject:** New Financial Instrument Listing

***(TUHF LIMITED –“TUHF02”)***

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The JSE Limited has granted a listing to **TUHF LIMITED** on Interest Rate Market with effect from 24 January 2020.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TUHF02

**Nominal Issued** R 280,000,000.00

**Issue Price** 100%

**Coupon** 9.408% (3 Month JIBAR as at 23 Jan 2020 of 6.558% plus 285bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 October 2024

**Books Close** 19 January, 19 April, 19 July, 19 October

**Interest Payment Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** By 17:00 on18 January, 18 April, 18 July, 18 October

**Issue Date** 24 January 2020

**Date Convention** Modified Following

**Interest Commencement Date** 24 January 2020

**First Interest Payment Date** 24 April 2020

**ISIN No.** ZAG000165689

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2019/TUHF02%20%20Pricing%20Supplement%202401202020.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2019/TUHF02%20%20Pricing%20Supplement%202401202020.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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